

Material Disclosure

May 4, 2018

Company Address	Dilovası Organize Sanayi Bölgesi 1. Kısım Liman Cad. No:7 Dilovası-KOCAELİ
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Is This an Update Announcement?	No
Is This an Amendment Announcement?	No
Is This a Postponed Announcement?	No
Summary Information	Potential Sale of Shares

ADDITIONAL EXPLANATION:

The shareholders (“Selling Shareholders”) of Polisan Holding A.Ş.(“Company”), who are listed below, have disclosed that they have the intention to sell a portion of their shares to diverse international and local qualified investors to increase liquidity of the stock and broaden the investor base of the Company. Within this scope, the Selling Shareholders have authorized Garanti Yatırım Menkul Kıymetler A.Ş. and Raiffeisen Centrobank AG by agreement, for the purpose of marketing and sales activities.

Selling Shareholders:

Ahmet Faik Bitlis

Fatma Nilgün Kasrat

Ayşe Melike Bitlis Bush

Ahmet Ertuğrul Bitlis

Mehmet Emin Bitlis

Selahattin Bitlis

Alaattin Bitlis

Güldal Akşit

Serdar Demirel

Erol Mizrahi

Ali Fırat Yemenciler

Şark Mensucat Fabrikası A.Ş.

Polisan Holding AŞ

Given appropriate market conditions, the Free Float could be increased significantly from approximately ●% up to **25%** of the Company's registered share capital.

The selling and marketing process is addressed only to qualified investors *and there will be no public offering in any jurisdiction.*

Any improvements on the subject will be announced immediately.

This announcement is available in Turkish and English at www.polisanholding.com.tr

We declare that the above explanations are in conformity with the principles of Capital Market Board's Communiqué On Material Events Disclosure and exactly reflect the information provided to ourselves and they are in conformity with the all corporate books, records and documents, and that we made all the necessary efforts to obtain all the relevant information wholly and accurately and that we are liable for the content of this announcement.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's effective Communiqué on Material Disclosures; exactly reflects the entire information we received on the subject/subjects; the information complies with our records, books and documents; we have endeavored to obtain the correct and complete information relative to this subject, and we are responsible for the declarations made in this regard.

Polisan Holding AŞ

Genel Müdürlük / Headquarters

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Fabrika / Factory

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