

Polisan Holding A.Ş.
January 22, 2019

Company Address	Dilovası Organize Sanayi Bölgesi 1. Kısım Liman Cad. No:7 Dilovası-KOCAELİ
Company Telephone	0 262 7548000
Company Fax	0 262 7548056
Investor Relations Telephone	0 216 5785600
Investor Relations Fax	0 216 5737792
E-mail:	yatirimciiliskileri@polisanholding.com.tr investorrelations@polisanholding.com.tr
Is This an Update Announcement?	Yes
Is This an Amendment Announcement?	No
Is This a Postponed Announcement?	No
Summary Information	Application to the CMB

Resolution Date of the BoD	08.01.2019
Registered Capital Ceiling (TRY)	1,000,000,000
Existing Capital Ceiling (TRY)	370,000,000
New Registered Capital Ceiling (TRY)	758,500,000

BONUS CAPITAL INCREASE

Share Group Information	Existing Capital (TRY)	Amount of Bonus share from Reserves (TRY)	Amount of Bonus share from Reserves (%)	Amount of Bonus share from Dividend (TRY)	Amount of Bonus share from Dividend (%)	Share Group Issued	Share to be Issued	Form
POLHO, TREPOHO00012	370,000,000	388,500,000	105	0				

	Existing Capital (TRY)	Amount of Bonus share from Reserves (TRY)	Amount of Bonus share from Reserves (%)	Amount of Bonus share from Dividend (TRY)	Amount of Bonus share from Dividend (%)
TOTAL	370,000,000	388,500,000.00	105		

Polisan Holding AŞ

Genel Müdürlük • Headquarters
İçerenköy Mah. Ali Nihat Tarlan Cad.
No: 86 34752 Ataşehir/İSTANBUL
T: +90 216 578 56 00 • F: +90 216 573 77 95
www.polisanholding.com.tr

Fabrika • Factory
Dilovası Organize Sanayi Bölgesi
1. Kısım Liman Cad. No: 7 Dilovası/KOCAELİ
T: +90 262 679 71 00 • F: +90 262 754 74 34
Ulucınar VD: 732 020 6873

Detail of the Reserves:	
Gain on sale of affiliate and property (TRY)	85,273,015.26
Accumulated Earnings (TRY)	171,094,955.56
Other Income Reserves (TRY)	132,132,029.18

Other Subjects that have to be Disclosed:	
Number of Articles of Association to be Amended	Article 7
Date of Application to the CMB	16.01.2019

ADDITIONAL EXPLANATION:

At its meeting dated January 22, 2019, our Board of Directors resolved for TRY388,500,000 of internal reserves to be added to the capital in accordance with its decision dated January 8, 2019 and numbered 2019/01, and consequently, for the issued capital of the Company to be TRY758,500,000.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's effective Communiqué on Material Disclosures; exactly reflects the entire information we received on the subject/subjects; the information complies with our records, books and documents; we have endeavored to obtain the correct and complete information relative to this subject, and we are responsible for the declarations made in this regard.

Polisan Holding AŞ

Genel Müdürlük • Headquarters
İçerenköy Mah. Ali Nihat Tarlan Cad.
No: 86 34752 Ataşehir/İSTANBUL
T: +90 216 578 56 00 • **F:** +90 216 573 77 95
www.polisanholding.com.tr

Fabrika • Factory
Dilovası Organize Sanayi Bölgesi
1. Kısım Liman Cad. No: 7 Dilovası/KOCAELİ
T: +90 262 679 71 00 • **F:** +90 262 754 74 34
Uluçınar VD: 732 020 6873