

Polisan Holding A.Ş.
March 15, 2019

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|------------------------------------|--|
| Company Address | Dilovası Organize Sanayi Bölgesi 1. Kısım Liman Cad. No:7 Dilovası-KOCAELİ |
| Company Telephone | 0 262 7548000 |
| Company Fax | 0 262 7548056 |
| Investor Relations Telephone | 0 216 5785600 |
| Investor Relations Fax | 0 216 5737792 |
| E-mail: | yatirimciiliskileri@polisanholding.com.tr investorrelations@polisanholding.com.tr |
| Is This an Update Announcement? | Yes |
| Is This an Amendment Announcement? | No |
| Is This a Postponed Announcement? | No |
| Summary Information | CMB Approval for the Amendment in Articles of Association |

| | |
|--------------------------------------|---------------|
| Resolution Date of the BoD | 08.01.2019 |
| Registered Capital Ceiling (TRY) | 1,000,000,000 |
| Existing Capital Ceiling (TRY) | 370,000,000 |
| New Registered Capital Ceiling (TRY) | 758,500,000 |

BONUS CAPITAL INCREASE

| Share Group Information | Existing Capital (TRY) | Amount of Bonus share from Reserves (TRY) | Amount of Bonus share from Reserves (%) | Amount of Bonus share from Dividend (TRY) | Amount of Bonus share from Dividend (%) | Share Group Issued | Share to be Issued | Form |
|-------------------------|------------------------|---|---|---|---|--------------------|--------------------|------|
| POLHO, TREPOHO00012 | 370,000,000 | 388,500,000 | 105 | 0 | | | | |

| | Existing Capital (TRY) | Amount of Bonus share from Reserves (TRY) | Amount of Bonus share from Reserves (%) | Amount of Bonus share from Dividend (TRY) | Amount of Bonus share from Dividend (%) |
|-------|------------------------|---|---|---|---|
| TOTAL | 370,000,000 | 388,500,000.00 | 105 | | |

Polisan Holding AŞ

Genel Müdürlük • Headquarters
İçerenköy Mah. Ali Nihat Tarlan Cad.
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Ulucinar VD: 732 020 6873

| Detail of the Reserves: | |
|--|----------------|
| Gain on sale of affiliate and property (TRY) | 85,273,015.26 |
| Accumulated Earnings (TRY) | 171,094,955.56 |
| Other Income Reserves (TRY) | 132,132,029.18 |

| Other Subjects that have to be Disclosed: | |
|--|------------|
| Number of Articles of Association to be Amended | Article 7 |
| Date of the CMB Application Regarding for the Amendment of the Article of the Articles of Association Titled Capital | 24.01.2019 |
| Result of the CMB Application Regarding for the Amendment of the Article of the Articles of Association Titled Capital | Approval |
| Date of the CMB Approval Regarding for the Amendment of the Article of the Articles of Association Titled Capital | 14.03.2019 |
| Date of Application to the CMB | 16.01.2019 |
| Result of the Application to the CMB | Approval |
| Date of the CMB Approval | 14.03.2019 |

ADDITIONAL EXPLANATION:

The Capital Markets Board approved the Bonus Capital Increase Issuance Certificate and the Draft Amendment in Article 7 of the Articles of Association regarding Capital.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's effective Communiqué on Material Disclosures; exactly reflects the entire information we received on the subject/subjects; the information complies with our records, books and documents; we have endeavored to obtain the correct and complete information relative to this subject, and we are responsible for the declarations made in this regard.

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