

**Polisan Holding A.Ş.**
**March 19, 2019**

Company Address	Dilovası Organize Sanayi Bölgesi 1. Kısım Liman Cad. No:7 Dilovası-KOCAELİ
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Is This an Update Announcement?	Yes
Is This an Amendment Announcement?	No
Is This a Postponed Announcement?	No
Summary Information	Registration of the Amendment in Articles of Association

Resolution Date of the BoD	08.01.2019
Registered Capital Ceiling (TRY)	1,000,000,000
Existing Capital Ceiling (TRY)	370,000,000
New Registered Capital Ceiling (TRY)	758,500,000

**BONUS CAPITAL INCREASE**

Share Group Information	Existing Capital (TRY)	Amount of Bonus share from Reserves (TRY)	Amount of Bonus share from Reserves (%)	Amount of Bonus share from Dividend (TRY)	Amount of Bonus share from Dividend (%)	Share Group Issued	Share to be Issued	Form
POLHO, TREPOHO00012	370,000,000	388,500,000	105	0			POLHO, TREPOHO00012	Bearer

	Existing Capital (TRY)	Amount of Bonus share from Reserves (TRY)	Amount of Bonus share from Reserves (%)	Amount of Bonus share from Dividend (TRY)	Amount of Bonus share from Dividend (%)
TOTAL	370,000,000	388,500,000.00	105		

**Polisan Holding AŞ**
**Genel Müdürlük • Headquarters**

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**Fabrika • Factory**

Dilovası Organize Sanayi Bölgesi  
1. Kısım Liman Cad. No: 7 Dilovası/KOCAELİ  
T: +90 262 679 71 00 • F: +90 262 754 74 34  
Ulucınar VD: 732 020 6873

Effective Date for the Use of Right of Bonus Share Participation	20.03.2019
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<b>Detail of the Reserves:</b>	
Gain on sale of affiliate and property (TRY)	85,273,015.26
Accumulated Earnings (TRY)	171,094,955.56
Other Income Reserves (TRY)	132,132,029.18

<b>Other Subjects that have to be Disclosed:</b>	
Number of Articles of Association to be Amended	Article 7
Date of the CMB Application Regarding for the Amendment of the Article of the Articles of Association Titled Capital	24.01.2019
Result of the CMB Application Regarding for the Amendment of the Article of the Articles of Association Titled Capital	Approval
Date of the CMB Approval Regarding for the Amendment of the Article of the Articles of Association Titled Capital	14.03.2019
Date of Application to the CMB	16.01.2019
Result of the Application to the CMB	Approval
Date of the CMB Approval	14.03.2019
Payment Date (The date on which the new shares shall be included into the accounts of the shareholders If there is a capital increase or deducted from their accounts if there is any capital decrease for the shares traded on the stock exchange)	22.03.2019
Record Date (The date on which the holders of the rights of the shares traded on the stock exchange are determined)	21.03.2019
Date of Capital Registration	19.03.2019

**ADDITIONAL EXPLANATION:**

The amendment in the Articles of Association approved by the Capital Markets Board was registered on March 19, 2019 by the Gebze Trade Registry.

The effective date for the use of right of bonus share participation is determined as March 20, 2019.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's effective Communiqué on Material Disclosures; exactly reflects the entire information we received on the subject/subjects; the information complies with our records, books and documents; we have endeavored to obtain the correct and complete information relative to this subject, and we are responsible for the declarations made in this regard.

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