

Polisan Holding A.Ş.

Statement made pursuant to Circular VIII, No: 54 of the Capital Markets Board

June 25, 2014

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| Company Address | Dilovası Organize Sanayi Bölgesi 1. Kısım Liman Cad. No:7 Dilovası-KOCAELİ |
| Company Telephone | 0 262 754 80 00 |
| Company Fax | 0 262 754 80 56 |
| Investor Relations Telephone | 0 216 578 56 00 |
| Investor Relations Fax | 0 216 573 77 92 |
| E-mail: | yatirimciiliskileri@polisanholding.com.tr investorrelations@polisanholding.com.tr |
| Is this a postponed announcement? | No |
| Summary Information | Signing of the real estate sale and lease agreement |

ADDITIONAL EXPLANATION:

Polisan Holding ("Holding") previously announced that an agreement has been made with DAP Yapı for a flat for land basis project and the construction license has been received to build Z Office on the land owned by its subsidiary Polisan Yapı İnşaat Taahhüt Turizm Sanayi ve Ticaret A.Ş. ("Polisan Yapı") in Kağıthane/İstanbul.

Polisan Yapı received the deeds with construction servitudes for 126 offices (8,133 m²/gross) and 28 shops (2,550 m²/gross), the construction of which were completed.

The sale of offices and shops owned by DAP Yapı İnşaat within Z Office that it has constructed has already been completed.

In an attempt to utilize its offices and shops, Polisan Yapı has signed an agreement with Caasa Gayrimenkul Yönetim ve Danışmanlık A.Ş. and AVM MFI Ortakları Proje Yönetimi A.Ş. for the sale and lease of the offices and the shops within the Z Office Project.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's Communiqué, Serial VIII No. 54; exactly reflects the entire information we received on the subject/subjects; the information complies with our records, books and documents; we have endeavored to obtain the correct and complete information relative to this subject, and we are responsible for the declarations made in this regard.

Polisan Holding A.Ş.

Headquarters

Ali Nihat Tarlan Cad. No: 86 İçerenköy 34752 İstanbul
Tel: +90 216 578 56 00 Fax: +90 216 573 77 95

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Dilovası Organize Sanayi Bölgesi
1. Kısım Liman Cad. No: 7 Dilovası/Kocaeli